



DiGi.COM BERHAD

Company no. 425190-X
(Incorporated in Malaysia)

Date: 25 April 2012

Subject: INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012

<u>Table of contents</u>	<u>Page</u>
Condensed Consolidated Statement of Comprehensive Income	1 - 2
Condensed Consolidated Statement of Financial Position	3
Condensed Consolidated Statement of Changes in Equity	4
Condensed Consolidated Statement of Cash Flows	5
Notes to the Interim Financial Report	6 - 10
Additional information required by the Bursa Malaysia Securities Listing Requirements ("Bursa Securities LR") (Appendix 9B)	11 - 15

DiGi.COM BERHAD
Company no. 425190-X
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR ENDED	PRECEDING YEAR ENDED
	31 MAR 2012 RM'000	31 MAR 2011 RM'000	31 MAR 2012 RM'000	31 MAR 2011 RM'000
Revenue	1,569,409	1,430,563	1,569,409	1,430,563
Other income	5,646	12,865	5,646	12,865
Depreciation and amortisation	(330,132)	(200,462)	(330,132)	(200,462)
Other expenses	(838,147)	(786,212)	(838,147)	(786,212)
Finance costs	(9,361)	(15,463)	(9,361)	(15,463)
Interest income	8,379	5,862	8,379	5,862
Profit before tax	405,794	447,153	405,794	447,153
Taxation	(85,159)	(115,757)	(85,159)	(115,757)
Profit for the period, representing total recognised income and expenses for the period	320,635	331,396	320,635	331,396
Other comprehensive income	-	-	-	-
Total comprehensive income for the period, net of tax	320,635	331,396	320,635	331,396
Attributable to: Owners of the parent	320,635	331,396	320,635	331,396

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

DiGi.COM BERHAD
Company no. 425190-X
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME - CONT'D

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR ENDED	PRECEDING YEAR ENDED
	31 MAR 2012 RM'000	31 MAR 2011 RM'000 (Restated)	31 MAR 2012 RM'000	31 MAR 2011 RM'000 (Restated)
Earnings per share attributable to owners of the parent (sen per share):				
- Basic ¹	<u>4.12</u>	<u>4.26</u>	<u>4.12</u>	<u>4.26</u>
- Diluted ²	<u>NA</u>	<u>NA</u>	<u>NA</u>	<u>NA</u>

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

Note : ¹ On 24 November 2011, every existing ordinary share of the Company of RM0.10 each was sub-divided into ten ordinary shares of RM0.01 each

² NA denotes "Not Applicable"

DiGi.COM BERHAD
Company no. 425190-X
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	AT 31 MAR 2012 RM'000	AT 31 DEC 2011 RM'000
Non-current assets		
Property, plant and equipment	2,333,282	2,508,633
Intangible assets	694,437	731,881
	3,027,719	3,240,514
Current assets		
Inventories	65,931	67,797
Trade and other receivables	453,934	456,865
Derivative financial instruments	837	-
Cash and cash equivalents	1,517,829	1,098,170
	2,038,531	1,622,832
TOTAL ASSETS	5,066,250	4,863,346
Non-current liabilities		
Loans and borrowings	928,754	578,031
Deferred tax liabilities	187,843	262,341
Provision for liabilities	18,453	18,286
	1,135,050	858,658
Current liabilities		
Trade and other payables	1,974,324	1,916,922
Derivative financial instruments	-	17
Provision for liabilities	48,656	46,036
Deferred revenue	409,303	410,977
Loans and borrowings	150,914	149,978
Taxation	121,312	69,327
	2,704,509	2,593,257
Total liabilities	3,839,559	3,451,915
Equity		
Share capital	77,750	77,750
Reserves	1,148,941	1,333,681
Total equity - attributable to owners of the parent	1,226,691	1,411,431
TOTAL EQUITY AND LIABILITIES	5,066,250	4,863,346
Net assets per share (RM)¹	0.16	0.18

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

Note: ¹ On 24 November 2011, every existing ordinary share of the Company of RM0.10 each was subdivided into ten ordinary shares of RM0.01 each

DiGi.COM BERHAD
Company no. 425190-X
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital RM'000	Share premium RM'000	Retained earnings RM'000	Total RM'000
At 1 January 2012	77,750	691,905	641,776	1,411,431
Total comprehensive income	-	-	320,635	320,635
Transaction with owners: Dividend for the financial year ended 31 December 2011 - fourth interim dividend	-	-	(505,375)	(505,375)
At 31 March 2012	<u>77,750</u>	<u>691,905</u>	<u>457,036</u>	<u>1,226,691</u>
At 1 January 2011	77,750	691,905	576,967	1,346,622
Total comprehensive Income	-	-	331,396	331,396
Transaction with owners: Dividend for the financial year ended 31 December 2010 - fourth interim dividend	-	-	(334,325)	(334,325)
At 31 March 2011	<u>77,750</u>	<u>691,905</u>	<u>574,038</u>	<u>1,343,693</u>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

DiGi.COM BERHAD
Company no. 425190-X
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	YEAR ENDED 31 MAR 2012 RM'000	YEAR ENDED 31 MAR 2011 RM'000
Cash flows from operating activities		
Profit before tax	405,794	447,153
Adjustments for:		
Non-cash items	383,892	254,035
Finance costs	9,361	15,463
Interest income	(8,379)	(5,862)
Operating profit before working capital changes	790,668	710,789
Changes in working capital:		
Net change in current assets	(8,859)	(1,666)
Net change in current liabilities	55,694	(30,495)
Cash generated from operations	837,503	678,628
Interest paid	(6,959)	(18,238)
Government grant received	1,769	24,641
Payments for provisions	(41,175)	(50,277)
Taxes paid	(107,669)	(73,509)
Net cash generated from operating activities	683,469	561,245
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(117,542)	(80,226)
Interest received	8,584	5,845
Proceeds from disposal of property, plant and equipment	523	225
Net cash used in investing activities	(108,435)	(74,156)
Cash flows from financing activities		
Draw-down of loan	500,000	-
Repayment of loan and borrowings	(150,000)	(3,144)
Dividend paid	(505,375)	(334,325)
Net cash used in financing activities	(155,375)	(337,469)
Net increase in cash and cash equivalents	419,659	149,620
Cash and cash equivalents at beginning of period	1,098,170	850,584
Cash and cash equivalents at end of period	1,517,829	1,000,204

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

NOTES TO THE INTERIM FINANCIAL REPORT

A1. Basis of Preparation

The interim financial report is unaudited and has been prepared in compliance with MFRS 134: Interim Financial Reporting.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2011.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 December 2011 except for the newly-issued Malaysian Accounting Standards Board approved accounting framework - Malaysian Financial Reporting Standards ("MFRS") and IC Interpretations ("IC Int.") to be applied by all Entities Other Than Private Entities for the financial period beginning on 1 January 2012:

MFRS 1	First-time Adoption of Malaysian Financial Reporting Standards
MFRS 2	Share-based payment
MFRS 3	Business Combinations
MFRS 5	Non-current Assets Held for Sale and Discontinued Operations
MFRS 7	Financial Instruments: Disclosures
MFRS 8	Operating Segments
MFRS 101	Presentation of Financial Statements
MFRS 102	Inventories
MFRS 107	Statement of Cash Flows
MFRS 108	Accounting Policies, Changes in Accounting Estimates and Errors
MFRS 110	Events after the Reporting Period
MFRS 112	Income Taxes
MFRS 116	Property, Plant and Equipment
MFRS 117	Leases
MFRS 118	Revenue
MFRS 119	Employee Benefits
MFRS 120	Accounting for Government Grants and Disclosure of Government Assistance
MFRS 121	The Effects of Changes in Foreign Exchange Rates
MFRS 123	Borrowing Costs
MFRS 124	Related Party Disclosures
MFRS 126	Accounting and Reporting by Retirement Benefit Plans
MFRS 127	Consolidated and Separate Financial Statements
MFRS 132	Financial Instruments: Presentation

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A1. Basis of Preparation - Cont'd

MFRS 133	Earnings Per Share
MFRS 134	Interim Financial Reporting
MFRS 136	Impairment of Assets
MFRS 137	Provisions, Contingent Liabilities and Contingent Assets
MFRS 138	Intangible Assets
MFRS 139	Financial Instruments: Recognition and Measurement
IC Int. 1	Changes in Existing Decommissioning, Restoration and Similar Liabilities
IC Int. 4	Determining whether an Arrangement contains a lease
IC Int. 5	Rights to Interests arising from Decommissioning, Restoration and Environmental Rehabilitation Funds
IC Int. 9	Reassessment of Embedded Derivatives
IC Int. 10	Interim Financial Reporting and Impairment
IC Int. 13	Customer Loyalty Programmes
IC Int. 14	MFRS 119 – The Limit on a Defined Benefit Asset, Minimum Funding Requirements and their interaction
IC Int. 17	Distributions of Non-cash Assets to Owners
IC Int. 18	Transfers of Assets from Customers
IC Int. 19	Extinguishing Financial Liabilities with Equity Instruments
IC Int. 110	Government Assistance – No Specific Relation to Operating Activities
IC Int. 115	Operating Leases - Incentives
IC Int. 125	Income Taxes – Changes in the Tax Status of an Entity or its Shareholders
IC Int. 127	Evaluating the Substance of Transactions Involving the Legal Form of a Lease
IC Int. 131	Revenue – Barter Transactions Involving Advertising Services
IC Int. 132	Intangible Assets – Web Site Costs

The adoption of the above did not have any significant effects on the interim financial report upon their initial application.

A2. Seasonality or Cyclicity of Interim Operations

The operations of the Group were not significantly affected by any seasonal and cyclical factors.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A3. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current quarter and financial period ended 31 March 2012, other than the:

- (i) repayment of the fixed-rate term loan ("FRTL") amounting to RM150.0 million on 20 January 2012;
- (ii) full-redemption by DiGi Telecommunications Sdn Bhd ("DiGi Tel") of 100,000 redeemable preference shares ("RPS") at RM0.01 par value each from its sole shareholder - DiGi.Com Berhad as issued on 1 November 2011, at a redemption price of RM5,090.01 each, for a total redemption amount of RM509.0 million on 7 March 2012; and
- (iii) additional draw-down of the syndicated floating-rate term loan ("SFRTL") as disclosed under Note B7.

A4. Material Changes in Estimates

There were no changes in estimates of amounts reported in prior financial years that have a material effect in the current quarter and financial period ended 31 March 2012.

A5. Debts and Equity Securities

There were no issuance, repurchase and repayment of debt and equity securities for the current quarter and financial period ended 31 March 2012, other than the:

- (i) repayment of the FRTL as disclosed under Note A3(i);
- (ii) full-redemption of the RPS as disclosed under Note A3(ii); and
- (iii) additional draw-down of the SFRTL as disclosed under Note B7.

A6. Dividend Paid

The fourth interim tax exempt (single-tier) dividend of 6.5 sen per ordinary share, amounting to RM505.4 million in respect of the financial year ended 31 December 2011, was paid on 9 March 2012.

A7. Segment Information

Segmental information is not presented as the Group is primarily engaged in the provision of mobile communication services and its related products in Malaysia.

A8. Material Events Subsequent to the End of the Interim Period

There were no material events subsequent to the current quarter and financial period ended 31 March 2012 up to the date of this report.

A9. Changes in the Composition of the Group

There were no material changes in the composition of the Group for the current quarter and financial period ended 31 March 2012 including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A10. Changes in Contingent Liabilities or Contingent Assets

There were no material changes in contingent liabilities or contingent assets arising since the last audited financial statements for the financial year ended 31 December 2011.

A11. Capital Commitments

Capital commitments of the Group in respect of property, plant and equipment and intangible assets not provided for as of 31 March 2012 are as follows:

	RM'000
Approved and contracted for	487,000
Approved but not contracted for	819,000

A12. Related Party Transactions

The related party transactions of the Group have been entered into in the normal course of business. Listed below are the significant transactions and balances with related parties of the Group during the current financial period:

	Transactions for the period ended 31 Mar 2012 RM'000	Balance due from/(to) at 31 Mar 2012 RM'000
<i>With the ultimate holding company and fellow subsidiaries</i>		
- <i>Telenor ASA</i>		(33,476)
Consultancy services rendered	6,321	
- <i>Telenor Consult AS</i>		(3,118)
Personnel services rendered	4,514	
- <i>Telenor Global Services AS</i>		(2,490)
Sales of interconnection services on international traffic	46	
Purchases of interconnection services on international traffic	2,276	
Purchases of IP transit	128	
- <i>Telenor LDI Communication (Private) Limited</i>		42
Sales of interconnection services on international traffic	84	
Purchases of interconnection services on international traffic	57	

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A12 Related Party Transactions - Cont'd

	Transactions for the period ended 31 Mar 2012 RM'000	Balance due from/(to) at 31 Mar 2012 RM'000
<i>With the ultimate holding company and fellow subsidiaries</i>		
<i>- Total Access Communication Public Company Limited</i>		
Sales of international roaming services	69	3,492
Purchases of international roaming services	891	
<i>- DTAC Network Co. Ltd</i>		
Sales of interconnection services on international traffic	110	(53)
Purchases of interconnection services on international traffic	163	
<i>- Telenor Norge AS</i>		
Sales of international roaming services	142	(247)
Purchases of international roaming services	4	
Services rendered on application operations and basic operation for data centre	844	
<i>- Telenor Shared Services - Pakistan (Private) Limited</i>		
Purchase of customer centre off-shoring services	548	(548)
	_____	_____

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B)

- B1. Review of the Performance of the Company and its Principal Subsidiaries**
We have provided a full analysis of the Group's performance in the "Management Discussion & Analysis" enclosed.
- B2. Explanatory Comments on Any Material Change in the Profit Before Tax for the Quarter Reported on as Compared with the Immediate Preceding Quarter**
The Group had achieved a profit before tax of RM405.8 million for the current quarter under review; up 4.2% from Q4 2011. This marked-increase was primarily due to higher EBITDA on the back of increasing demand for data services and accompanying high take-up of handset-bundled offerings in addition to the Group's cost efficiency initiatives, as well as lower accelerated depreciation in the current quarter.
- B3. Prospects For The Remaining Quarters Up To 31 December 2012**
We have provided a full analysis of the Group's prospects up to 31 December 2012 in the "Management Discussion & Analysis" enclosed.
- B4. Explanatory Notes for Variance of Actual Profit from Forecast Profit/Profit Guarantee**
Not applicable.
- B5. Taxation**
The Group's taxation charge for the current quarter and financial period ended 31 March 2012 respectively were made up as follows:

	Current year quarter and period ended 31 Mar 2012 RM'000
Current tax	159,656
Deferred tax	(74,497)
Total	85,159

The effective tax rates for the current quarter and financial period ended 31 March 2012 of 21.0% was lower than the statutory tax rate of 25.0%, mainly due to the utilisation of broadband network-related tax incentives by one of the subsidiaries of the Group.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B6. Status of Corporate Proposals

There was no corporate proposal announced but not completed in the interval from the date of the last report and the date of this announcement, other than DiGi Tel having proposed on 25 April 2012, to under-take a capital repayment of RM0.99 for every of DiGi Tel's ordinary shares, to be satisfied wholly in cash to its sole shareholder via a share capital reduction exercise pursuant to Section 64 of the Companies Act, 1965 ("the Proposal").

Realisation of the Proposal is subject to approval from the High Court, and subsequent lodgement of relevant forms to the Companies Commission of Malaysia.

The Proposal is expected to be completed by Q1 2013 or earlier, after taking into account the above-highlighted.

B7. Group Borrowings

	31 Mar 2012
	RM'000
Current	
FRTL	149,749
Finance lease obligation	1,165
	<u>150,914</u>
Non-current	
FRTL	174,471
SFRTL	697,044
Finance lease obligation	57,239
	<u>928,754</u>

The above loans and borrowings are denominated in Ringgit Malaysia and unsecured.

The current portion of the FRTL of RM150.0 million is repayable in January 2013. The non-current portion of RM175.0 million is repayable in January 2014.

The initial draw-down of the SFRTL amounting RM200.0 million is repayable in semi-annual installments commencing from September 2013 up to September 2016. The additional draw-down of the SFRTL amounting RM500.0 million is repayable in semi-annual installments commencing from March 2014 up to March 2017.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B8. Financial Instruments

As at 31 March 2012, the Group's outstanding foreign currency forward contracts for the purpose of hedging certain foreign currency-denominated payables, were as detailed below:

Type of derivative	Contract value in foreign currency (USD'000)	Notional value (RM'000)	Fair value (RM'000)	Gain arising from fair value changes (RM'000)
Foreign currency forward contracts - Less than one year	36,053	109,892	110,729	837

Accounting Policy

The above foreign currency forward contracts were entered into by the Group to minimise its exposure to foreign currency risks as a result of transactions denominated in currencies other than its functional currency, arising from the normal business activities; in accordance with the Group's foreign currency hedging policy. In line with the Group's foreign currency hedging policy, hedging is only considered for firm commitments and highly probable transactions of which hedging shall not exceed 100% of the net exposure value. Firm commitments are netted-off against receivables denominated in the same currency, and only the net exposures are hedged so as to maximise the Group's natural hedge position.

Speculative activities are strictly prohibited. We adopt a layered approach to hedging, where a higher percentage of hedging will be executed for closer-dated exposures and with time, increase the hedge as the probability of the underlying exposure increases. The derivatives and their underlying exposures will be monitored on an on-going basis.

The cash requirement for settling of foreign currency forward contracts is solely from the Group's working capital, in view of its relative immateriality.

Derivative financial instruments comprise forward contracts in the foreign exchange market. Derivatives are stated at fair value which is equivalent to the marking of the derivatives to market, using prevailing market rates. Derivatives with positive market values (unrealised gains) are included under current assets and derivatives with negative market values (unrealised losses) are included under current liabilities in the statement of financial position. Any gains or losses arising from derivatives held for trading purposes, or changes in fair value on derivatives during the financial period that do not qualify for hedge accounting and the ineffective portion of an effective hedge, are recognised in profit and loss.

Credit Risk Management Policy

Foreign currency forward contracts are executed only with credit-worthy financial institutions in Malaysia which are governed by appropriate policies and procedures.

B9. Material Litigation

There was no pending material litigation as at the date of this report.

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B10. Dividends

The Board of Directors has declared a first interim tax exempt (single-tier) dividend of 5.9 sen per ordinary share (2011: 43.0 sen per ordinary share¹) in respect of the financial year ending 31 December 2012, which will be paid on 8 June 2012. The entitlement date for the first interim dividend is on 16 May 2012.

A Depositor shall qualify for the entitlement only in respect of:

- a) shares transferred to the Depositor's Securities Account before 4.00 p.m. on 16 May 2012 in respect of transfers; and
- b) shares bought on Bursa Malaysia Securities Berhad ("Bursa Securities") on a cum entitlement basis according to the Rules of Bursa Securities.

Total dividend declared during the financial year ending 31 December 2012 was 6.5 sen per ordinary share, excluding the above-mentioned dividend declaration which is subsequent to the current financial period.

B11. Earnings Per Share

Basic Earnings Per Share

The basic earnings per share for the current quarter and financial period ended 31 March 2012 have been calculated as per the summary below:

	Current year quarter and period ended 31 Mar 2012 RM'000	Previous year quarter and period ended 31 Mar 2011 RM'000 (Restated)
Earnings		
Profit for the period Amount attributable to owners of the parent	320,635	331,396
Weighted average number of ordinary shares ('000)	7,775,000	7,775,000
Basic earnings per share (sen) ¹	4.12	4.26

Diluted Earnings Per Share - Not applicable

Note:¹ On 24 November 2011, every existing ordinary share of the Company of RM0.10 each was sub-divided into ten ordinary shares of RM0.01 each

**INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER
AND FINANCIAL PERIOD ENDED 31 MARCH 2012**

**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B12. Auditors' Report on Preceding Annual Financial Statements

The latest audited financial statements for the financial year ended 31 December 2011 were not subject to any qualification.

B13. Disclosure of Realised and Unrealised Profits/Losses

	Current year quarter 31 Mar 2012 RM'000	Immediate preceding quarter 31 Dec 2011 RM'000
Total retained profits of DiGi.Com Berhad and its subsidiaries:		
- Realised	423,116	516,925
- Unrealised	33,920	124,851
Total	457,036	641,776

B14. Additional Disclosures

	Current year quarter and period ended 31 Mar 2012 RM'000	Previous year quarter and period ended 31 Mar 2011 RM'000
Impairment losses on trade receivables	11,033	6,675
(Reversal)/Allowance for inventory obsolescence	(237)	140
Foreign exchange loss/(gain)	10	(7,449)
Gain on derivatives	(837)	(1,052)

Other than the items highlighted above which have been included in the condensed consolidated statement of comprehensive income, there were no profits/(losses) on any other items and sale of quoted securities, investments and properties included in the results for the current quarter and financial period ended 31 March 2012.

c.c. Securities Commission