



CELCOMDIGI BERHAD
Company no. 199701009694 (425190-X)
(Incorporated in Malaysia)

Date: 11 February 2026

Subject: INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
AND FINANCIAL YEAR ENDED 31 DECEMBER 2025

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CELCOMDIGI BERHAD
Company no. 199701009694 (425190-X)
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT FOR THE QUARTER
AND FINANCIAL YEAR ENDED 31 DECEMBER 2025**

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED		YEAR ENDED	
	31 DEC 2025 RM'000	31 DEC 2024 RM'000	31 DEC 2025 RM'000	31 DEC 2024 RM'000
Revenue	3,445,089	3,276,047	12,957,700	12,679,398
Other income	11,401	13,440	71,236	74,324
Cost of materials and traffic expenses	(1,052,257)	(813,793)	(3,531,799)	(3,015,675)
Sales and marketing expenses	(158,448)	(164,846)	(653,696)	(670,210)
Operations and maintenance expenses	(105,780)	(147,230)	(508,093)	(616,551)
Rental expenses	(111,471)	(82,779)	(419,445)	(322,919)
Staff expenses	(205,605)	(137,137)	(818,026)	(919,259)
Depreciation expenses	(757,809)	(940,362)	(2,632,067)	(3,017,214)
Amortisation expenses	(54,465)	(60,340)	(215,441)	(246,299)
Impairment loss on ROU	-	(217,200)	-	(217,200)
Other expenses	(419,033)	(415,312)	(1,578,576)	(1,418,040)
Finance costs	(147,219)	(156,034)	(587,526)	(610,111)
Interest income	4,622	3,269	18,074	12,837
Share of profit of an associate and a joint venture	1,049	24,556	583	23,289
Profit before tax	<u>450,074</u>	<u>182,279</u>	<u>2,102,924</u>	<u>1,736,370</u>
Taxation	(96,958)	(19,759)	(572,945)	(346,442)
Profit for the period/year	<u>353,116</u>	<u>162,520</u>	<u>1,529,979</u>	<u>1,389,928</u>

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
- CONT'D**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED		YEAR ENDED	
	31 DEC 2025 RM'000	31 DEC 2024 RM'000	31 DEC 2025 RM'000	31 DEC 2024 RM'000
Other comprehensive loss, net of tax				
<u>Item that may be reclassified to profit or loss in subsequent periods</u>				
Foreign currency translation differences	-	-	-	(171)
<u>Item that will not be reclassified to profit or loss in subsequent periods</u>				
Loss on equity instruments designated at fair value through other comprehensive income ("FVOCI")	-	(36)	-	(36)
Other comprehensive loss for the financial year, net of tax	-	(36)	-	(207)
Total comprehensive income for the period/year, net of tax	353,116	162,484	1,529,979	1,389,721
Profit for the period/year, attributable to:				
- Owners of the Company	349,592	158,284	1,513,535	1,377,737
- Non-controlling interests	3,524	4,236	16,444	12,191
	353,116	162,520	1,529,979	1,389,928
Total comprehensive income for the period/year, attributable to:				
- Owners of the Company	349,592	158,248	1,513,535	1,377,530
- Non-controlling interests	3,524	4,236	16,444	12,191
	353,116	162,484	1,529,979	1,389,721
Earnings per share attributable to owners of the Company (sen per share):				
- Basic	2.98	1.35	12.90	11.74

(The unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Notes to the Interim Financial Report on pages 8 to 13)

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**INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	AS AT 31 DEC 2025 RM'000	AUDITED AS AT 31 DEC 2024 RM'000
Non-current assets		
Property, plant and equipment	6,670,519	6,575,763
Intangible assets	18,891,457	18,942,965
Right of use assets	4,510,856	5,133,696
Investments ¹	363,683	263,200
Receivables, deposits and prepayments	1,154,694	1,050,933
Derivative financial assets	4,719	2,587
Deferred tax assets	53,341	122,363
	<u>31,649,269</u>	<u>32,091,507</u>
Current assets		
Inventories	85,797	261,269
Receivables, deposits and prepayments	3,669,429	3,197,071
Taxation	188,378	224,350
Deposits, cash and bank balances	871,509	237,321
	<u>4,815,113</u>	<u>3,920,011</u>
TOTAL ASSETS	<u>36,464,382</u>	<u>36,011,518</u>
Non-current liabilities		
Payables and accruals	538,620	430,886
Loans and borrowings	10,595,476	11,192,538
Deferred tax liabilities	998,484	1,198,603
	<u>12,132,580</u>	<u>12,822,027</u>
Current liabilities		
Payables and accruals	4,922,381	4,934,694
Other liabilities	159,404	-
Loans and borrowings	3,044,160	1,860,263
Taxation	227,070	204,460
	<u>8,353,015</u>	<u>6,999,417</u>
TOTAL LIABILITIES	<u>20,485,595</u>	<u>19,821,444</u>

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INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION - CONT'D

	AS AT	AUDITED	
	31 DEC 2025	AS AT	
	RM'000	31 DEC 2024	RM'000
Equity			
Share capital	16,595,687	16,595,687	
Reserves	(740,662)	(519,945)	
Total equity - attributable to owners of the Company	15,855,025	16,075,742	
Non-controlling interests ("NCI")	123,762	114,332	
Total equity	<u>15,978,787</u>	<u>16,190,074</u>	
TOTAL EQUITY AND LIABILITIES	<u>36,464,382</u>	<u>36,011,518</u>	
Net assets per share (RM)	<u>1.35</u>	<u>1.37</u>	

Note: ¹Investments include investments in joint venture and investment in DNB, as disclosed in Note B7(i).

(The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Notes to the Interim Financial Report on pages 8 to 13)

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**INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital	Foreign currency translation reserve	Share based payment reserve	Fair value reserve of financial asset at FVOCI	Accumulated losses	Total	NCI	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 31 December 2024/								
1 January 2025	16,595,687	(153)	5,576	(78)	(525,290)	16,075,742	114,332	16,190,074
Profit for the financial year	-	-	-	-	1,513,535	1,513,535	16,444	1,529,979
Transaction with owners:								
- Dividend paid	-	-	-	-	(1,736,263)	(1,736,263)	-	(1,736,263)
- Dividend paid to non-controlling interests	-	-	-	-	-	-	(7,429)	(7,429)
- Share based payment	-	-	3,426	-	-	3,426	-	3,426
- Additional investment in a subsidiary	-	-	-	-	(1,415)	(1,415)	415	(1,000)
At 31 December 2025	16,595,687	(153)	9,002	(78)	(749,433)	15,855,025	123,762	15,978,787
At 31 December 2023/								
1 January 2024	16,595,687	18	938	(42)	(248,884)	16,347,717	111,049	16,458,766
Profit for the financial year	-	-	-	-	1,377,737	1,377,737	12,191	1,389,928
Other comprehensive:								
- Currency translation differences	-	(171)	-	(36)	-	(207)	-	(207)
Transaction with owners:								
- Dividend paid	-	-	-	-	(1,654,143)	(1,654,143)	-	(1,654,143)
- Dividend paid to non-controlling interests	-	-	-	-	-	-	(8,908)	(8,908)
- Share based payment	-	-	4,638	-	-	4,638	-	4,638
At 31 December 2024	16,595,687	(153)	5,576	(78)	(525,290)	16,075,742	114,332	16,190,074

(The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Notes to the Interim Financial Report on pages 8 to 13)

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**INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	YEAR ENDED 31 DEC 2025	YEAR ENDED 31 DEC 2024
	RM'000	RM'000
Cash flows from operating activities		
Profit before tax	2,102,924	1,736,370
Adjustments for:		
Non-cash items	2,943,772	3,726,949
Finance costs	587,526	610,111
Interest income	(18,074)	(12,837)
Operating cash flow before working capital changes	<u>5,616,148</u>	<u>6,060,593</u>
Changes in working capital:		
Net change in inventories	171,809	(3,002)
Net change trade and other receivables	(1,271,274)	(750,299)
Net change in contract assets	(38,349)	(78,738)
Net change in contract costs	(166,260)	(206,102)
Net change in trade and other payables	76,925	369,837
Net change in contract liabilities	153,011	93,800
Cash flows from operations	<u>4,542,010</u>	<u>5,486,089</u>
Government grant received	137,121	30,007
Defined benefit paid	-	(288)
Site decommissioning and restoration paid	(14,351)	(31,763)
Taxes paid (net of refund)	(640,731)	(861,977)
Net cash flows from operating activities	<u>4,024,049</u>	<u>4,622,068</u>
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(1,576,993)	(2,710,468)
Interest received	16,505	11,988
Government grant received	259,169	211,167
Purchase of unquoted investment	-	(100)
Additional consideration for acquisition of a subsidiary	(1,000)	-
Placement in deposits maturing more than three (3) months	(80,254)	(13,280)
Dividends received	16,800	7,701
Proceeds from disposal of property, plant and equipment	12,912	2,728
Proceeds from disposal of an associate	-	200,000
Additional investment in associate	(116,699)	-
Net cash flows used in investing activities	<u>(1,469,560)</u>	<u>(2,290,264)</u>

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS - CONT'D

	YEAR ENDED 31 DEC 2025	YEAR ENDED 31 DEC 2024
	RM'000	RM'000
Cash flows from financing activities		
Drawdowns of loans and borrowings	2,149,661	2,972,913
Repayments of loans and borrowings	(945,420)	(2,163,334)
Payment of lease liabilities	(1,086,730)	(1,057,093)
Interest paid	(375,289)	(594,324)
Dividends paid	(1,736,263)	(1,654,143)
Dividends paid to NCI	(7,429)	(8,908)
Net cash flows used in financing activities	(2,001,470)	(2,504,889)
Net increase/(decrease) in cash and cash equivalents	553,019	(173,085)
Effect of exchange rate changes on cash and cash equivalents	915	108
Net increase/(decrease) in restricted cash ¹	580	(1,633)
Cash and cash equivalents at beginning of financial year	219,368	393,978
Cash and cash equivalents at end of financial year	773,882	219,368
Deposits, cash and bank balances	871,509	237,321
Less:		
Restricted cash ¹	(4,093)	(4,673)
Deposits maturing more than three (3) months	(93,534)	(13,280)
Total cash and cash equivalents at end of financial year	773,882	219,368

Note: ¹ The restricted cash relates to deposits with licensed banks pledged as security for banking facilities granted to one of the subsidiaries.

(The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Notes to the Interim Financial Report on pages 8 to 13)

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NOTES TO THE INTERIM FINANCIAL REPORT

A1. Basis of Preparation

The interim financial report is unaudited and has been prepared in compliance with MFRS 134: Interim Financial Reporting.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2024.

The Group refers to CelcomDigi Berhad and its subsidiaries.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 December 2024 except for the newly-issued Malaysian Financial Reporting Standards ("MFRS") and amendments to standards to be applied by all Entities Other Than Private Entities for the financial periods beginning on 1 January 2025 as follows:

- Amendments to MFRS 121 The Effects of Changes in Foreign Exchange Rates

The adoption of the above did not have any significant effects on the interim financial report upon their initial application.

A2. Seasonality or Cyclicalities of Interim Operations

The operations of the Group were not significantly affected by any seasonal and cyclical factors.

A3. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

Other than as disclosed in Note A5, there was no other unusual item affecting assets, liabilities, equity, net income or cash flows due to their nature, size or incidence for the financial period/year ended 31 December 2025.

A4. Material Changes in Estimates

There were no material changes in estimates of amounts reported in the prior financial years that have a material effect for the financial period/year ended 31 December 2025.

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NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A5. Debts and Equity Securities

There were no issuance, repurchase and repayment of debt and equity securities for the current quarter and financial year ended 31 December 2025, other than as disclosed below:

Floating-Rate Term Financing-i ("FRTF-i"), Floating-Rate Term Loan ("FRTL"), Floating-Rate Revolving Credit ("FRRC"), Floating-Rate Revolving Credit-i ("FRRC-i"), Fixed-Rate Term Financing, Fixed-Rate Term Financing-i, Sukuk and Banker's Acceptance

For the financial year ended 31 December 2025, the Group made:

- drawdown of Banker's Acceptance amounting to RM2.04 million in January 2025
- repayment of Banker's Acceptance amounting to RM2.03 million in January 2025
- repayment of FRTL amounting to RM0.01 million in January 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in January 2025
- drawdown of Banker's Acceptance amounting to RM2.11 million in February 2025
- drawdown of FRTF-i amounting to RM200 million in February 2025
- repayment of Banker's Acceptance amounting to RM1.34 million in February 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in February 2025
- repayment of FRTL amounting to RM0.02 million in February 2025
- drawdown of Banker's Acceptance amounting to RM4.45 million in March 2025
- drawdown of FRRC-i amounting to RM150 million in March 2025
- repayment of Banker's Acceptance amounting to RM3.04 million in March 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in March 2025
- repayment of FRTL amounting to RM0.01 million in March 2025
- drawdown of Leasing Loan amounting to RM69.38 million in January 2025
- drawdown of Leasing Loan amounting to RM46.61 million in February 2025
- repayment of Leasing Loan amounting to RM173.75 million in February 2025
- drawdown of Leasing Loan amounting to RM57.29 million in March 2025
- repayment of FRTL amounting to RM0.04 million in April 2025
- repayment of FRRC amounting to RM56.68 million in April 2025
- repayment of Banker's Acceptance amounting to RM8.40 million in April 2025
- drawdown of Banker's Acceptance amounting to RM5.29 million in April 2025
- drawdown of Leasing Loan amounting to RM3.33 million in April 2025
- repayment of FRTL amounting to RM0.04 million in May 2025
- repayment of Banker's Acceptance amounting to RM2.04 million in May 2025
- repayment of Leasing Loan amounting to RM0.49 million in May 2025
- drawdown of Banker's Acceptance amounting to RM4.42 million in May 2025
- repayment of FRTL amounting to RM125.04 million in June 2025
- repayment of Banker's Acceptance amounting to RM2.11 million in June 2025
- drawdown of Banker's Acceptance amounting to RM4.69 million in June 2025
- drawdown of FRRC amounting to RM2.80 million in June 2025
- drawdown of FRTF-i amounting to RM300.00 million in June 2025
- drawdown of Leasing Loan amounting to RM3.57 million in June 2025
- repayment of FRTL amounting to RM0.02 million in July 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in July 2025
- drawdown of FRRC amounting to RM7.01 million in July 2025
- repayment of FRRC amounting to RM2.80 million in July 2025
- drawdown of Banker's Acceptance amounting to RM4.33 million in July 2025

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NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A5. Debts and Equity Securities (cont'd)

There were no issuance, repurchase and repayment of debt and equity securities for the current quarter and financial year ended 31 December 2025, other than as disclosed below: (cont'd)

Floating-Rate Term Financing-i ("FRTF-i"), Floating-Rate Term Loan ("FRTL"), Floating-Rate Revolving Credit ("FRRC"), Floating-Rate Revolving Credit-i ("FRRC-i"), Fixed-Rate Term Financing, Fixed-Rate Term Financing-i, Sukuk and Banker's Acceptance (cont'd)

For the financial year ended 31 December 2025, the Group made: (cont'd)

- repayment of Banker's Acceptance amounting to RM4.45 million in July 2025
- drawdown of FRRC amounting to RM3.00 million in July 2025
- drawdown of Leasing Loan amounting to RM1.95 million in July 2025
- repayment of FRTL amounting to RM0.02 million in August 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in August 2025
- drawdown of FRRC amounting to RM5.46 million in August 2025
- repayment of FRRC amounting to RM7.01 million in August 2025
- drawdown of Banker's Acceptance amounting to RM2.02 million in August 2025
- repayment of Banker's Acceptance amounting to RM5.29 million in August 2025
- repayment of Leasing Loan amounting to RM0.69 million in August 2025
- repayment of FRTL amounting to RM0.02 million in September 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.02 million in September 2025
- repayment of FRRC amounting to RM5.46 million in September 2025
- drawdown of Banker's Acceptance amounting to RM3.07 million in September 2025
- repayment of Banker's Acceptance amounting to RM4.42 million in September 2025
- repayment of Leasing Loan amounting to RM0.69 million in September 2025
- drawdown of FRTL amounting to RM150.09 million in October 2025
- drawdown of Banker's Acceptance amounting to RM7.78 million in October 2025
- repayment of FRTL amounting to RM1.54 million in October 2025
- repayment of Fixed-Rate Term Loan amounting to RM0.07 million in October 2025
- repayment of FRRC-i amounting to RM150.0 million in October 2025
- repayment of Banker's Acceptance amounting to RM4.97 million in October 2025
- repayment of Leasing Loan amounting to RM0.69 million in October 2025
- drawdown of FRTL amounting to RM150.0 million in November 2025
- drawdown of Banker's Acceptance amounting to RM4.39 million in November 2025
- repayment of Banker's Acceptance amounting to RM4.05 million in November 2025
- repayment of Leasing Loan amounting to RM0.69 million in November 2025
- drawdown of FRRC-i amounting to RM250.0 million in December 2025
- drawdown of FRTF-i amounting to RM200.0 million in December 2025
- drawdown of Sukuk amounting to RM500.0 million in December 2025
- drawdown of Banker's Acceptance amounting to RM4.67 million in December 2025
- repayment of Sukuk amounting to RM250.0 million in December 2025
- repayment of FRTF-i amounting to RM125.0 million in December 2025
- repayment of Banker's Acceptance amounting to RM2.02 million in December 2025
- repayment of Leasing Loan amounting to RM0.40 million in December 2025

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NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A6. Dividend Paid

The following dividends payment were made for the financial year ended 31 December 2025:

	RM'mil
In respect of financial year ended 31 December 2024	
- Fourth interim tax exempt (single-tier) dividend of 3.7 sen per ordinary share, paid on 27 March 2025	434
In respect of financial year ended 31 December 2025	
- First interim tax exempt (single-tier) dividend of 3.7 sen per ordinary share, paid on 28 June 2025	434
- Second interim tax exempt (single-tier) dividend of 3.8 sen per ordinary share, paid on 30 September 2025	446
- Third interim tax exempt (single-tier) dividend of 3.6 sen per ordinary share, paid on 23 December 2025	422
	<hr/>
	1,736

A7. Segment Information

Segmental information is not presented as the Group is primarily engaged in the provision of mobile communication services and its related products in Malaysia.

A8. Material Events During and Subsequent to the Current Quarter

There were no material events during and subsequent to the current quarter up to the date of this report, other than as disclosed in Note A3, update on Investment in Digital Nasional Berhad ("DNB") as disclosed in Note B7(i) and the event below:

- (i) On 29 August 2025, Celcom Berhad, a wholly owned subsidiary of CelcomDigi Berhad entered into a Share Purchase Agreement with Redynamics Asia Sdn. Bhd. ("RASB") to acquire RASB's 40% equity interest in Infront Consulting Group (M) Sdn. Bhd. ("Infront MY") for a total cash consideration of RM1,000,000. The acquisition was completed on 27 October 2025 and Infront MY has since become a wholly-owned subsidiary of the Group.
- (ii) On 1 December 2025, Infranation Sdn Bhd, a wholly-owned subsidiary of CelcomDigi Berhad received a Put Option notice from MoF Inc pursuant to the terms of the SHA ("Put Notice") where MoF Inc has put to and require CelcomDigi, Maxis and YTL as the Investor Shareholders to purchase the ordinary shares in DNB owned by MoF Inc. and take over the MoF Inc. loan together with accrued interest and the MoF Inc. Additional Shareholder Advance in accordance with the proportion of shareholding by the Investor Shareholders. The option price to be paid by each Investor Shareholder is RM327.87 million. Completion of the Put Option shall be within 2 months from the date of the Put Notice and when all conditions in the SHA are fulfilled.

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NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A9. Changes in the Composition of the Group

There were no material changes in the composition of the Group for the financial year ended 31 December 2025 including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations except as disclosed in Note A8.

A10. Changes in Contingent Liabilities and Contingent Assets

There were no material changes in contingent liabilities or contingent assets arising since the last audited financial statements for the financial year ended 31 December 2024.

A11. Capital Commitments

Capital commitments of the Group in respect of property, plant and equipment and intangible assets not provided for as of 31 December 2025 are as follows:

	RM'000
Approved and contracted for	<u>536,160</u>

A12. Related Party Transactions

Related party transactions entered by the Group were carried out in the ordinary course of business on agreed commercial terms. Listed below are the significant transactions with related parties of the Group for the financial year ended 31 December 2025:

	RM'000
<u>Sale of goods and services:</u>	
Related companies:	
Bandwidth leasing	3,899
Cloud based software infrastructure services	34,159
Domestic interconnect and roaming revenue	2,146
International interconnect and roaming services	533
IT related services	52
Provision of telecommunication services	40,011
Site infrastructure lease income	12,639
Disposal of scrap	<u>1,901</u>

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(Incorporated in Malaysia)

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NOTES TO THE INTERIM FINANCIAL REPORT - CONT'D

A12. Related Party Transactions (cont'd)

	RM'000
<u>Sale of goods and services: (cont'd)</u>	
Associate company:	
Leased line/ bandwidth leasing	4,399
Site infrastructure lease income	<u>6,811</u>
Joint venture company:	
Mobile virtual network operator related revenue	<u>199,324</u>
<u>Purchase of goods and services:</u>	
Related companies:	
Cloud based software infrastructure services	5,091
International interconnect and roaming services	3,808
Leased line/ bandwidth leasing	284,764
Managed Services including marketing and collection related services	678
Domestic interconnect and roaming expense	2,815
Global connectivity services	691
IP transit	284
IT related services	59,674
Clearing house services received for international roaming arrangement	2,078
Services rendered on Enterprise Resource Planning and enterprise applications	998
Site operating charges/infrastructure leasing and related services	603,978
Universal Service Provision Projects	30,601
Managed services	<u>54,614</u>
Associate company:	
Provision of 5G services	<u>248,468</u>
Significant related party balances as at 31 December 2025 are as follows:	
Receivables from related parties	17,782
Receivables from joint ventures	23,287
Receivables from associates	13,270
Payables to related parties	(151,445)
Payables to associates	<u>(16,090)</u>

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ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LISTING REQUIREMENTS (APPENDIX 9B)

B1. Review of Performance

RM mil	Q4 2025	Q3 2025	Q4 2024	Variance		Variance		YTD 2025	YTD 2024	Variance	
				Q4 2025 vs Q3 2025	%	Q4 2025 vs Q4 2024	%			YTD 2025 vs YTD 2024	%
Financial indicator											
Revenue	3,445	3,125	3,276	320	10.2%	169	5.2%	12,958	12,679	279	2.2%
Service Revenue	2,831	2,728	2,720	103	3.8%	111	4.1%	10,906	10,792	114	1.1%
Total Cost	2,046	1,785	1,726	261	14.6%	320	18.5%	7,483	6,877	606	8.8%
EBITDA	1,399	1,340	1,550	59	4.4%	(151)	-9.7%	5,475	5,802	(327)	-5.6%
EBITDA % on Revenue	40.6%	42.9%	47.3%		-2.3%		-6.7%	42.3%	45.8%		-3.5%
EBIT	592	648	310	(56)	-8.6%	282	91.0%	2,672	2,310	362	15.7%
EBIT % on Revenue	17.2%	20.7%	9.5%		-3.5%		7.7%	20.6%	18.2%		2.4%
PBT	450	502	182	(52)	-10.4%	268	147.3%	2,103	1,736	367	21.1%
PAT	353	350	163	3	0.9%	190	116.6%	1,530	1,390	140	10.1%
Operational indicator					%		%				%
Total subscribers ('000)	20,590	20,493	20,394	97	0.5%	196	1.0%	20,590	20,394	196	1.0%
Blended ARPU (RM)	41	41	41	-	0.0%	-	0.0%	41	41	-	0.0%

(a) Comparison against preceding quarter (Q4 2025 vs Q3 2025)

Total revenue rose by RM320 million, primarily due to higher device sales, which were impacted by seasonal factors. Service revenue recorded a growth of 3.8%, driven by continued expansion in Postpaid and Home & Fibre segment, underpinned by subscriber growth. Home & Fibre subscribers rose by 9.8% to 315k, while Postpaid subscribers registered a healthy growth of 78k. The uplift in revenue was further supported by higher Internet and IT solution service.

Total costs increased by 14.6% or RM261 million, primarily driven by higher device costs in line with stronger seasonal demand and higher Internet and IT solution services. As a result, EBITDA increased by RM59 million, or 4.4%. EBIT declined by RM56 million, or 8.6%, due to higher depreciation and amortization charges.

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B1. Review of Performance (cont'd)

(b) Comparison against corresponding quarter of preceding year (Q4 2025 vs Q4 2024)

Total revenue grew by RM169 million or 5.2% to RM3.4 billion, supported by continued growth in Postpaid and Home & Fibre service revenue, as well as higher wholesale and mobile virtual network operator ("MVNO") revenue. The decline in total subscribers is due to decline in Prepaid, offset by growth in Postpaid and Home & Fibre.

Total costs for the period increased by 18.5% or RM320 million, mainly due to higher device costs, traffic-related costs, wholesale charges and MVNO costs, as well as a higher provision for expected credit losses. EBIT increased by 91.0% or RM282 million, supported by lower depreciation, amortisation and impairment costs. PAT increased by 116.6% to RM353 million.

(c) Comparison against preceding year (YTD 2025 vs YTD 2024)

The Group recorded revenue growth of RM279 million, or 2.2%, primarily driven by strong device bundle sales supported by ongoing Postpaid re-contracting initiatives. Service revenue increased by RM114 million, mainly due to stronger performance in the Postpaid segment, with both Postpaid and Home & Fibre segments continuing to expand. Postpaid subscribers grew by 6.0%, while Home & Fibre subscribers increased by 51.4%. The increase in service revenue was further supported by higher wholesale and MVNO.

Total costs increased by 8.8%, or RM606 million, largely due to higher device and traffic costs in supporting growth in data usages, as well as a higher provision for expected credit loss. This was partially offset by the absence of voluntary separation scheme costs incurred in the prior year.

As a result, EBIT registered an improvement of RM362 million, or 15.7%, leading to PAT growth of 10.1%. This is supported by lower depreciation, amortisation and impairment costs following the full decommissioning of Network and ROU assets that had been impaired as at December 2024.

B2. Explanatory Comments on Any Material Change in the Profit Before Tax for the Quarter Reported on as Compared with the Immediate Preceding

Material changes in the Group's Profit Before Tax for the current quarter compared to the immediate preceding quarter is provided in Note B1.

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B3. Prospects For The Financial Year Ending 31 December 2025

Building on its 4QFY2025 financial performance, CelcomDigi remained on track with its FY2025 market guidance, supported by disciplined execution across its core businesses. Service revenue grew at single-digit levels, driven by resilient postpaid performance, and continued momentum in wholesale and Home & Fibre services. The quarter reflected solid progress of FY2025 initiatives and provided positive momentum as the Company enters 2026.

CelcomDigi remained resilient throughout FY2025 and delivered stable performance amid short-term cost pressures associated with investment and integration activities. As the integration and transformation programme advanced toward completion, emphasis remained on strengthening customer acquisition, enhancing network quality, and maintaining cost discipline. These priorities were supported by ongoing network modernisation, operating-model simplification, and early synergy realisation, collectively reinforcing operational resilience and positioning the Company for improved earnings capacity going forward.

CelcomDigi's 5-year synergy NPV target of RM8 billion remains unchanged, with annualised steady-state savings of RM700–800 million expected from 2028 onwards. Progress continues across key synergy levers, including network integration, retail modernisation, operating-model transformation, and continued advancement of IT and process harmonisation.

Looking ahead to 2026, CelcomDigi is guided by its three-year strategy centred on strengthening market leadership, enhancing customer experience, driving operational excellence and investing in the future, while proactively adapting to regulatory developments and the evolving operating environment. In addition, its guidance is anchored on underlying operating performance, reflecting core business fundamentals and sharpened execution on operational excellence initiatives. As integration concludes, FY2026 CAPEX is expected to reflect a more stable and improving trajectory, with a tighter focus on high-confidence, revenue-anchored investments and enhanced capital efficiency.

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B3. Prospects For The Financial Year Ending 31 December 2025 (cont'd)

5G/DNB

Malaysia's 5G landscape continues its transition from a Single Wholesale Network to a Dual Wholesale Network model. While near-term uncertainties around cost structures and industry economics are expected during this transition, CelcomDigi remains committed to deliver the best network experience for its customers through its modernised, fully integrated 4G and DNB's 5G network.

CelcomDigi is actively pursuing a long-term, value-creating solution while continuing to collaborate with the Government, DNB, and key stakeholders on its 5G arrangements in line with contractual and regulatory requirements.

This supports CelcomDigi's aspiration in providing high-performance and sustainable 5G services in Malaysia for both enterprise and consumer segments, while strengthening differentiated customer experience and fostering broader industry participation.

The guidance for the year as follows:

Service Revenue Growth	Low single digit growth
EBIT¹ Growth	Low single digit growth
Capex-to-Total Revenue Ratio	Between 12% - 13%

¹ To accurately reflect CelcomDigi's underlying performance, EBIT growth guidance for 2026 excludes any unusual, non-recurring items and/or extraordinary items (ROU impairment & cost for voluntary separation scheme in 2025) and the potential impact from DNB and regulatory developments.

CelcomDigi continues to remain committed in distributing dividend at minimum of 80% of its net earnings, subject to availability of its free cash flow and distributable reserves, to be paid quarterly and ensuring sustainable dividend payout.

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B4. Explanatory Notes for Variance of Actual Profit from Forecast Profit/Profit Guarantee

Not applicable.

B5. Revenue

Disaggregation of revenue from contracts with customers

In the following table, revenue is disaggregated by major products or service lines (which also represent our defined performance obligations).

	Note	INDIVIDUAL QUARTER QUARTER ENDED		CUMULATIVE QUARTER YEAR ENDED	
		31 DEC 2025 RM'000	31 DEC 2024 RM'000	31 DEC 2025 RM'000	31 DEC 2024 RM'000
Major products/service lines					
Telecommunication revenue	(a)	2,708,829	2,659,852	10,599,193	10,551,995
Sales of devices	(b)	586,304	528,762	1,938,033	1,777,053
Total revenue from contracts with customers		3,295,133	3,188,614	12,537,226	12,329,048
Interest revenue	(c)	21,575	18,156	81,794	68,549
Lease income	(d)	28,148	26,905	113,199	110,042
Other revenue	(e)	100,233	42,372	225,481	171,759
Total Revenue		3,445,089	3,276,047	12,957,700	12,679,398

Timing of revenue recognition for respective major products/service lines represented by:

- (a) Services transferred over time
- (b) Devices transferred at a point in time
- (c) Interest revenue transferred over time
- (d) Lease income accounted for on a straight-line basis over the lease term
- (e) Cybersecurity, networking, information and communication solutions and other services transferred over time

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B6. Taxation

The Group's taxation charge for the current quarter and financial year ended 31 December 2025 respectively were made up as follows:

	INDIVIDUAL QUARTER QUARTER ENDED		CUMULATIVE QUARTER YEAR ENDED	
	31 DEC 2025 RM'000	31 DEC 2024 RM'000	31 DEC 2025 RM'000	31 DEC 2024 RM'000
Income tax:				
- Current tax expense	(137,537)	(99,343)	(654,695)	(595,871)
- (Under)/Over provision in prior year	(35,141)	48,398	(44,618)	77,241
Deferred tax:				
- Net origination/reversal of temporary differences	75,720	52,575	126,644	135,668
- (Under)/Over provision in prior years	-	(21,389)	(276)	36,520
Total	(96,958)	(19,759)	(572,945)	(346,442)

The Group's effective tax rate ("ETR") for the financial year ended 31 December 2025 is 27.2%, which is above the statutory tax rate of 24.0% due to certain expenses which are not deductible for tax purposes and under-provision of prior year taxes.

B7. Status of Corporate Proposals

There were no corporate proposals announced but not completed in the interval from the date of the last report and the date of this announcement, other than:

(i) Related Party Transactions - Digital Nasional Berhad ("DNB")

	AS AT 31 DEC 2025 RM'000	AS AT 31 DEC 2024 RM'000
Unquoted shares, at cost	133	100
Shareholder's advance	349,900	233,233
	350,033	233,333

On 1 December 2023, Infranation Sdn. Bhd., a wholly-owned subsidiary of CelcomDigi Berhad ("CelcomDigi") entered into a conditional share subscription agreement ("SSA") with Minister of Finance (Incorporation) ("MoF Inc.") and DNB to subscribe for 100,000 new ordinary shares in DNB at the aggregate price of RM100,000 ("DNB Shares") and provide shareholder advances of RM233.23 million to DNB in accordance with the terms as set out in the SSA.

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B7. Status of Corporate Proposals (cont'd)

(i) Related Party Transactions - Digital Nasional Berhad ("DNB") (cont'd)

By a letter dated 13 May 2025, MoF Inc., DNB, YTL Power International Berhad ("YTL"), CelcomDigi, Maxis Broadband Sdn. Bhd. ("Maxis") and U Mobile Sdn. Bhd. ("U Mobile") being parties to the Shareholders Agreement have agreed to vary certain terms of the Shareholders Agreement, which includes:

- (a) Acquisition of 100,000 units U Mobile shares by MoF Inc., YTL, CelcomDigi and Maxis ("Acquisition Shares") and shall be completed on 30 May 2025; and
- (b) the MoF Inc. put option under the Shareholders Agreement may only be exercised by MoF Inc. within one (1) month after 12 November 2025 (or such other periods as MoF Inc., YTL, CelcomDigi and Maxis may agree in writing).

On 30 May 2025, CelcomDigi completed the acquisition of 33,333 U Mobile shares at a price of RM33,333. On 15 August 2025, CelcomDigi provided its proportionate share of the Additional Shareholders Advance, amounting to RM116.67 million, to DNB via internally generated funds, which carries the same terms as the initial Shareholder Advance. With this, CelcomDigi's total investment in DNB increased from RM233.33 million to RM350.03 million.

On 1 December 2025, CelcomDigi received a Put Option notice from MoF Inc pursuant to the terms of the SHA ("Put Notice") where MoF Inc has put to and require CelcomDigi, Maxis and YTL as the Investor Shareholders to purchase the ordinary shares in DNB owned by MoF Inc. and take over the MoF Inc. Loan together with accrued interest and the MoF Inc. Additional Shareholder Advance in accordance with the proportion of shareholding by the Investor Shareholders. The option price to be paid by each Investor Shareholder is RM327.87 million. Completion of the Put Option shall be within 2 months from the date of the Put Notice and when all conditions in the SHA are fulfilled.

(ii) Update on Undertakings given to Malaysian Communications & Multimedia Commission ("MCMC")

As part of the merger approval which has been completed on 30 November 2022 ("Closing"), the Group has given MCMC an undertaking in the five (5) areas as follows:

(a) Spectrum divestment

The Group undertakes to return to MCMC a total of 70MHz of spectrum in the following three bands (each referred to as a "Band") to address the issue of spectrum concentration post-merger – 10MHz in the 1800MHz spectrum band, 20MHz in the 2100MHz spectrum band and 40MHz in the 2600MHz spectrum band; First band to be returned within two (2) years from Closing, second and third band within three (3) years from Closing.

The divestment of the 20MHz in the 2100MHz spectrum band, ie. the first band to be returned to MCMC, has been completed on 29 November 2024 and the divestment of the remaining two spectrum bands has been completed on 29 November 2025.

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B7. Status of Corporate Proposals (cont'd)

(ii) Update on Undertakings given to Malaysian Communications & Multimedia Commission ("MCMC") (cont'd)

(b) Mobile Virtual Network Operators ("MVNO") wholesale remedy

The Group undertakes to establish an independent MVNO wholesale business unit within six (6) months after Closing, and to ensure the continuity of access to wholesale services for existing and new MVNOs at terms no worse off than existing agreements for a duration of three (3) years from Closing.

The establishment of independent MVNO wholesale business unit is completed, the Group has been committed to maintain the accessibility to wholesale services for existing and new MVNOs at the terms no worse off than existing agreements for almost 2 years from Closing, and will continue the said maintenance for the remaining 3rd year from Closing, ie. up to 29 November 2025. The independent MVNO wholesale business unit will continue until 25 May 2026.

(c) Divestment of Yoodo business

As part of the commitment to the MCMC on the merger, CelcomDigi is required to divest Yoodo, our digital telco brand, to a willing external third party within 18 months of the merger's completion. In the event this is not feasible, to discontinue Yoodo within three months of the divestment deadline. The Group conducted a process to evaluate interest from several parties, both within and outside of Malaysia. This process was managed by credible external advisors. After assessing the proposals from the interested parties, the Group has decided to discontinue the Yoodo brand, in compliance with the undertaking, as none of the proposals met its expectations.

The discontinuation has been fully completed on 29 August 2024.

(d) Removal of exclusive arrangements with distributors in five states

The Group undertakes during a period of three (3) years from Closing:

- (i) to remove exclusive arrangements with its exclusive distributors in Sabah, Labuan, Sarawak, Terengganu, Pahang, and Kelantan; and
- (ii) not to enter into new exclusive arrangements with distributors in these regions, unless otherwise approved by MCMC.

The exclusive arrangements with distributors in Sabah, Labuan, Sarawak, Terengganu, Pahang, and Kelantan has been removed. There were no new exclusive arrangements with distributors in these regions, unless otherwise approved by MCMC. The Group is committed to the said agreement with MCMC for 3 years from Closing, ie. up to 29 November 2025.

(e) Single corporate brand

The Group undertakes to position Digi's and Celcom's prepaid and postpaid products under a single corporate brand within 2 years of Closing.

All prepaid and postpaid products has been put under a single corporate brand ie. CelcomDigi. All the processes and systems in relation to customer branding experience has been completed in FY2024.

As at 31 December 2025, the Group progressed as planned and has met the agreed timelines.

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B7. Status of Corporate Proposals (cont'd)

(iii) Compulsory Winding-Up ("CWU") of Infront Consulting Group (S) Pte. Ltd. ("Infront SG")

On 29 February 2024, the Company announced that Infront MY, a 60% indirect subsidiary of the Company held via Celcom Berhad had filed a CWU petition against Infront SG, a 69% owned subsidiary of Infront MY, in the High Court of the Republic of Singapore ("Court") pursuant to Section 125(1)(e) of the Insolvency, Restructuring and Dissolution Act 2018, Singapore ("IRDA").

The Company had on 5 April 2024 announced that the High Court of the Republic of Singapore has at the hearing on 5 April 2024 granted the CWU Order against Infront SG. The Liquidator's Report is currently under review by the Official Receiver.

The total cost of investment in Infront SG is RM172,406 whereby Infront MY has made full impairment of such cost in Q2 2025. The CWU is not expected to have any material financial and operational impact for the financial year ended 31 December 2025. The Company is not expected to have any material losses arising from the CWU.

B8. Loans and Borrowings

	AS AT 31 DEC 2025		AS AT 31 DEC 2024	
	RM'000 Current	RM'000 Non-current	RM'000 Current	RM'000 Non-current
<u>Secured</u>				
FRTL	-	-	183	1,496
Fixed-rate term financing	-	-	218	15
Bankers' acceptance	17,303	-	14,811	-
Other financing arrangement	7,483	5,661	3,292	5,661
	24,786	5,661	18,504	7,172
<u>Unsecured</u>				
FRTL	-	398,494	-	98,146
FRTF-i	712,500	2,974,040	250,000	2,983,265
Sukuk	800,000	4,051,597	250,000	4,346,229
FRRC	5,000	-	60,473	-
FRRC-i	700,000	-	450,000	-
Lease liabilities	801,874	3,165,684	831,286	3,757,726
	3,019,374	10,589,815	1,841,759	11,185,366
Total loans and borrowings	3,044,160	10,595,476	1,860,263	11,192,538

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B8. Loans and Borrowings (cont'd)

The Group's borrowings and debt securities portfolio of fixed and floating interest/profit rate are as follows:

	AS AT	AS AT
	31 DEC 2025	31 DEC 2024
	RM'000	RM'000
Borrowings and debt securities:		
Floating rate	4,820,481	3,867,327
Fixed rate	8,819,155	9,185,474
	<hr/>	<hr/>
	13,639,636	13,052,801

The weighted average effective interest/profit rates at the reporting date for borrowings and debt securities are as follows:

	AS AT	AS AT
	31 DEC 2025	31 DEC 2024
	%	%
FRTL and FRTF-i	4	4
Sukuk	4	4
Fixed-rate term financing	-	4
FRRC and FRRC-i	4	4
Banker's Acceptance	4	5
Lease liabilities	3-6	3-6

B9. Financial Instruments

As at 31 December 2025 the Group's outstanding net derivative financial instruments are detailed below:

Type of derivatives	Notional value	Fair value - asset
	RM'000	RM'000
Interest rate swaps contracts		
- One year to three years	375,000	3,877
- More than three years	100,000	842

Accounting Policy

The Group uses interest rate swaps as derivative instruments to manage risk exposures related to changes in interest rates.

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B9. Financial Instruments (cont'd)

(a) Interest rate risk

The Group manages its interest rate risk by having a mixed portfolio of fixed and floating rate financial liabilities that is consistent with the interest rates profiles acceptable to the Group. To manage this, the Group enters into interest rate swaps, in which the Group agrees to exchange, at specified intervals, a fixed interest rate for floating rates.

The Group uses interest rate swaps to hedge the fair value risk in relation to the fixed interest rates of Sukuk with notional principal amounts of RM475 million. The interest rate swaps entitles the Group to receive interest at a fixed rate ranging from 3.50% to 4.65% per annum, and in return, pays interest quarterly at floating rate plus a spread. The swaps mature at varying dates based on the maturity of different tranches of Sukuk.

Speculative activities are strictly prohibited. The Group adopts a layered approach to hedging, where a higher percentage of hedging will be executed for closer-dated exposures and with time, increase the hedge as the probability of the underlying exposure increases. The derivatives and their underlying exposures will be monitored on an on-going basis.

(b) Credit Risk Management Policy

Interest rate swap transactions are executed only with credit-worthy financial institutions in Malaysia that are governed by appropriate policies and procedures.

There were no changes in the cash requirement of, nor the policies governing the derivatives since the end of the previous financial year ended 31 December 2024.

Derivatives are stated at fair value which is equivalent to the marking of these derivatives to market, using prevailing market rates. Derivatives with positive market values (unrealised gains) are included under assets, whereas derivatives with negative market values (unrealised losses) are included under liabilities in the statement of financial position. Any gains or losses arising from derivatives held for trading purposes, or changes in fair value on derivatives during the financial year that do not qualify for hedge accounting are recognised in profit and loss as disclosed in Note B14.

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B10. Material Litigation

There were no pending material litigations as at the date of this report, other than:

- (i) **Claims arising from amongst others an alleged breach of a Services Agreement dated 21 March 2022 ("Services Agreement") from IMMA Technology Sdn Bhd ("IMMA")**

CelcomDigi Mobile Sdn. Bhd. ("CDMSB"), a wholly-owned subsidiary of CelcomDigi Berhad ("CDB") is in receipt of a Notice of Arbitration dated 1 October 2025 ("Arbitration") from IMMA in relation to claims arising from amongst others an alleged breach of a Services Agreement dated 21 March 2022 ("Services Agreement").

The Services Agreement involves Credit Advance ("CA") services with CelcomDigi. Payment terms in the Services Agreement was based on a revenue share arrangement upon launch of the service with no upfront costs required to be paid to IMMA. In anticipation of the CelcomDigi merger, the launch was held off and a new RFP was launched in November 2023 with expanded scope to include both Celcom and Digi subscriber base. Despite being invited to do so, IMMA did not participate in the new RFP.

In the Notice of Arbitration, IMMA seeks from CelcomDigi, amongst others, the alleged loss of profits in the amount of RM72,588,123.00 or in the alternative, the sum of RM28,280,110.40 for alleged wasted expenditure incurred by IMMA. CelcomDigi is of the view that it has a reasonably strong chance of defending these claims and intends to do so vigorously.

B11. Dividends

The Board of Directors has declared a fourth interim tax exempt (single-tier) dividend of 3.6 sen per ordinary share in respect of the financial year ended 31 December 2025, which will be paid on 30 March 2026. The entitlement date is 13 March 2026.

A Depositor shall qualify for the entitlement only in respect of:

- (i) shares transferred to the Depositor's Securities Account before 4:30 p.m. on 13 March 2026 in respect of transfers; and
- (ii) shares bought on Bursa Malaysia Securities Berhad ("Bursa Securities") on a cum entitlement basis according to the Rules of Bursa Securities.

Year-to-date ("YTD") dividend for the financial year ended 31 December 2025 is 14.7 sen per ordinary share (YTD 2024: 14.3 sen).

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AND FINANCIAL YEAR ENDED 31 DECEMBER 2025**

ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B)
- CONT'D

B12. Earnings Per Share

Basic Earnings Per Share

The basic earnings per share for the current quarter and financial year ended 31 December 2025 have been calculated as per the summary below:

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	QUARTER ENDED	YEAR ENDED	31 DEC 2025	31 DEC 2024
Earnings				
Profit for the period/year, attributable to owners of the Company (RM'000)	349,592	158,284	1,513,535	1,377,737
Weighted average number of ordinary shares ('000)	11,731,508	11,731,508	11,731,508	11,731,508
Basic earnings per share (sen)	2.98	1.35	12.90	11.74

Diluted Earnings Per Share - Not applicable

B13. Auditors' Report on Preceding Annual Financial Statements

The latest audited financial statements for the financial year ended 31 December 2024 were not subject to any qualification.

CELCOMDIGI BERHAD
Company no. 199701009694 (425190-X)
(Incorporated in Malaysia)

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ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B)
- CONT'D

B14. Additional Disclosures

	INDIVIDUAL QUARTER QUARTER ENDED		CUMULATIVE QUARTER YEAR ENDED	
	31 DEC 2025	31 DEC 2024	31 DEC 2025	31 DEC 2024
	RM'000	RM'000	RM'000	RM'000
Allowance for expected credit losses on trade receivables, deposits and contract assets	(129,606)	(64,123)	(362,978)	(159,050)
Reversal of/(provision for) inventory obsolescence	1,117	(631)	(3,663)	11,614
Net (loss)/gain on fixed assets written-off and disposed	(2,890)	(46,857)	16,244	(52,527)
Fair value (loss)/gain on investment in shares	(3)	32	-	(3)
Gain on termination of leases	8,190	42,735	28,366	59,289
Foreign exchange loss	(5,780)	(29,162)	(3,233)	(8,987)
Fair value loss on derivative financial instruments	-	-	-	(1,437)
Fair value (loss)/gain on interest rate swaps	(547)	(1,164)	1,973	473

Other than as presented in the condensed consolidated statement of comprehensive income and as disclosed above, there were no gains or losses on disposal of quoted or unquoted investments or properties nor any other material items for the current quarter and financial year ended 31 December 2025.